



Family Office Digital Asset Forum Agenda

February 3-5, 2025 | St. Petersburg, FL

Day 1 - Monday, February 3

6:00 PM - 9:00 PM: Opening VIP N40 BBQ Reception - Hosted by Gary Cardone

Day 2 - Tuesday, February 4

8:00 AM - 9:00 AM: **Breakfast & Registration**

9:00 AM - 9:15 AM: **Opening Remarks**

- Speaker: Gary Cardone, COB at NODE40, Co-Founder at N40 Digital Asset Alliance | CEO at Cardone Digital Ventures
- Speaker: Jennifer Katrulya, Co-Founder at N40 Digital Asset Alliance | CEO at NODE40

9:15 AM - 9:45 AM: **Opening Keynote**

- Speaker: Gary Cardone, COB at NODE40, Co-Founder at N40 Digital Asset Alliance | CEO at Cardone Digital Ventures
- Speaker: Anthony Bassili, Head of Asset Allocators at Coinbase

9:45 AM - 10:25 AM: **Fireside Chat: Crypto Under Trump: MSTR, BTC
Backed Lending and Yield**

- Moderator: Marissa Kim, Head of Asset Management at Abra
- Speaker: Bill Barhydt, Founder & CEO of Abra

10:25 AM - 10:40 AM: **Morning Break**

10:50 AM - 11:15 AM: Fireside Chat: **The Power of Decentralization: Driving Blockchain Growth**

- Moderator: Perry Woodin, Co-Founder and CIO at NODE40 | Co-Founder at N40 Digital Asset Alliance
- Speaker: Hadley Stern, Chief Commercial Officer at Marinade

11:15 AM - 12:00 PM: Panel – **Digital Assets in Sports and Entertainment**

- Moderator: Shawn Springs, CEO at Windpact
- Speaker: Alysse Soll, CEO Advisory at underdog venture team
- Speaker: Shirley Hon, Co-Founder at United Women's Sports NIL Agency
- Speaker: Consuelo Vanderbilt, CEO and Co-Founder at SohoMuse

12:00 PM -12:30 PM: **Fireside Chat - The Intersection of Fintech and Media: Shaping the Future of Digital Assets**

- Moderator: Jennifer Katrulya, Co-Founder at N40 Digital Asset Alliance | CEO at NODE40
- Speaker: Vince Molinari, Founder & CEO at FINTECH.TV | Founder

12:30 PM - 1:30 PM: **Lunch**

1:40 PM - 2:00 PM: **Fireside Chat - How Global Intelligence Affects Digital Assets**

- Speaker: Daniel Eborall, Global Director at IREX

2:00 PM - 2:35 PM: **Empowering Family Offices: Digital Asset Compliance and Innovation with NODE40**

- Moderator: Gary Cardone, COB at NODE40, Co-Founder at N40 Digital Asset Alliance | CEO at Cardone Digital Ventures
- Speaker: Perry Woodin, Co-Founder and CIO at NODE40 | Co-Founder at N40 Digital Asset Alliance
- Speaker: Sean Ryan, Co-Founder and CTO at NODE40 | Co-Founder at N40 Digital Asset Alliance

2:35 PM - 3:10 PM: Panel – **Securing Your Legacy: Estate Planning and Risk Mitigation Strategies for Digital Assets**

- Moderator: Jeffrey Verdon, Partner at Falcon Rappaport & Berkman, LLP
- Speaker: Moish Peltz, Partner at Falcon Rappaport & Berkman, LLP
- Speaker: Kyle Lawrence, Partner at Falcon Rappaport & Berkman, LLP

3:10 PM - 3:30 PM: **Afternoon Break**

3:30 PM - 4:15 PM: **Panel – Digital Assets as VC and PE investments**

- Moderator: Heidi Lehmann, Strategic Director at Ligo Partners
- Speaker: Rajiv Kapoor, Founding Partner at Chai Ventures
- Speaker: Alexander Ritchie, Principal & General Counsel at Private Capital Investments, LLC
- Speaker: John Gillen, Head of Fundamental Analysis and Market Research at TRU Capital

4:15 PM - 4:30 PM: **Closing Remarks & Announcements**

6:30 PM - 10:00 PM: **Blockchain Bash**

Day 3 - Wednesday, February 5

8:00 AM - 9:00 AM: **Breakfast**

9:00 AM - 9:15 AM: **Opening Remarks**

9:15 AM - 10:00 AM: Panel – **Crypto Clarity: Accounting Best Practices for the Digital Asset Era**

- Moderator: Joe Woodard, CEO at Woodard
- Speaker: Sam Leichman, Blockchain Practice Lead at Propeller Industries
- Speaker: Javier Caceras, COO and Co-founder at Interim-CFOs
- Speaker: Ben Taylor, Co-Founder & CEO, SoftLedger

10:00 AM - 10:25 AM: **Fireside Chat - Energy Investments in the New Era - Alaska's Extraordinary Resource Potential**

- Speaker: Sparrow Mahoney, CEO at STaX Capital

10:25 AM - 10:40 AM: **Morning Break**

10:50 AM - 11:40 AM: Panel – **Tax Implications and Reporting for Digital Asset Investors**

- Jennifer Katrulya, Co-Founder at N40 Digital Asset Alliance | CEO at NODE40
- Speaker: Norm Hannawa, NODE40 Head of Tax and accounting solutions
- Speaker: Rob Massey, Global Tax Leader - Blockchain and Cryptocurrency at Deloitte
- Speaker: Lorenzo Abbatiello, Owner at Lorenzo Tax

11:40 AM - 12:30 PM: **ARK Invest: Public and Private Digital Asset Investment Trends**

- Moderator: Gary Cardone
- Speaker: Chris Pizzo, ARK Digital Asset Innovation Fund
- Speaker: Lorenzo Valente - Director of Digital Assets at ARK Invest

12:30 PM - 1:30 PM: **Lunch**

1:30 PM - 2:15 PM - Panel – **The Blockchain Advantage: Building Resilient and Efficient Supply Chains**

- Moderator: Katherine Hill Ritchie, CIO and CEO at Private Capital Investments, LLC | Senior Director, Venture Funds at TEDCO - The State of Maryland's Venture Capital Fund
- Speaker: Todd Ziegler, CEO at TCS
- Speaker: Mike Revy, CEO at Bulla Networks

2:15 PM - 2:40 PM: **Exclusive Opportunities in Digital Real Estate and Assets**

- Moderator: Kelly Freis, Partner at International Growth Capital | President, Steel Modular, Inc. | Owner, Essex Chocolates
- Speaker: Ed Nwokedi, Founder & CEO at RedSwan CRE

2:45 PM - 3:10 PM - **Digital Asset Depository Receipts for Qualified Institutional Buyers**

- Moderator: Ishaan Narain, Co-Founder and CPO at Receipts Depository Corporation (RDC)
- Speaker: Ankit Mehta, Co-Founder & CEO at Receipts Depository Corporation (RDC)

3:10 PM - 3:30 PM: Panel - **N40 Digital Alliance - Collaboration and Innovation: Shaping the Future Together**

- Speaker: Jennifer Katrulya, Co-Founder at N40 Digital Asset Alliance | CEO at NODE40

3:30 PM - 4:00 PM: **Closing Remarks**

- Speaker: Gary Cardone, COB at NODE40, Co-Founder at N40 Digital Asset Alliance | CEO at Cardone Digital Ventures
- Speaker: Jennifer Katrulya, Co-Founder at N40 Digital Asset Alliance | CEO at NODE40

4:00 PM - 7:00 PM - **Reception and Networking | 1:1 Meetings | Content Creation**